



ellucian.

# What's new in Banner<sup>®</sup> 9

Powerful new capabilities offer  
you the fastest, simplest, and  
most cost-effective path to  
modernization

# Expanding the possibilities

Banner® 9 by Ellucian is no ordinary upgrade. It delivers a fresh user experience, all-new tools, and significantly improved capabilities across Banner, driving new efficiencies so you can focus on student success.

## A fresh look and feel

In Banner 9, we've combined a new user interface with improved accessibility for users of all abilities. We've also updated our entire suite of Banner Administrative applications—including Banner® Human Resources, Banner® Finance, Banner® Student, Banner® Accounts Receivable, Banner® Financial Aid, Banner® Student Aid, and Banner® Advancement—with a consumer-web feel.

Occasional users will enjoy a shorter learning curve, while power users will gain enhanced usability and navigation without losing their familiar business rules and shortcuts. All users will appreciate the mobile availability on any device.

## Streamline upgrades and conserve resources

Ellucian's extensibility framework gives you the tools you need to customize your applications without modifying source code. It's easier than ever to configure fields to meet institutional requirements, and to add institutional branding to give your ERP system your desired look and feel.

Deployments and upgrades are easier than ever through Ellucian Solution Manager, an automated tool that significantly simplifies the upgrade process while minimizing system interruptions and risk. Accelerate your upgrade to Banner 9 by letting Ellucian Solution Manager do the work for you.

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**“For my database administrator to come in on a Saturday and implement five things would normally have taken him several hours. Now he comes in and in an hour, he's done.”**

**EDWARD SEA**

Director of Application Systems and Web Development,  
Central Oregon Community College



# New and improved Banner 9 Administrative applications

Ellucian has added significant new capabilities to its Banner 9 applications, creating a modern, intuitive user experience and flexible configuration. Banner 9 applications:

- **Offer new administrative pages and reports**

- Provide a consistent look and feel across Banner
- Deliver enhanced navigation for a seamless experience
- Offer accessible technology

- **Eliminate Oracle Forms and Oracle Reports**

- Eliminate the need for a Java applet in the end user's browser
- End dependency on Internet Explorer and allow for full browser support (Chrome, Firefox, Safari, MS Edge)

- **Simplify the upgrade process**

- **Leverage your database, your business rules, and your data**

- **Position your institution for cloud adoption when ready**

And there are no additional licensing fees for the modules you already have—just greatly enhanced technology.



# New and improved Banner 9 Self-Service applications



## What's new in Banner® Student:

- **Attendance Tracking** offers faculty members an easy, all-new tool for documenting student attendance, saving your registrar and financial aid officers time. And it can be accessed via Ellucian Mobile as an added application.
- **Advising Student Profile** now consolidates a student's profile, education, and career path on a single page. And it's newly accessible to advisors and students, allowing for truly personalized advice that helps students make better academic decisions.
- **Student Self-Service** now includes Class Roster and View Grades functionalities:
  - ☉ **Class Roster** lets faculty members review their students' academic profiles and schedules, communicate with students over email, print class rosters, and more.
  - ☉ **View Grades** lets faculty members, students, and their advisors view a student's academic progress.
- **Faculty Grade Entry** now offers faculty members mobile capability for entering assignment grades and posting midterm, final, and incomplete grades. The application can then automatically compute a final grade. To make things even easier, faculty members can also import grades directly from their existing spreadsheets or their learning management system.
- **Events Management** helps you plan, manage, and monitor both virtual and in-person events such as first-year orientation, campus seminars, and conferences. Attendees can easily register online, and they'll even receive automatic updates about details such as time and location—so your events will be better attended and you can invest in events that pay off.
- **Banner® Registration** has been updated with intuitive registration tools and a mobile-friendly design to make it easier than ever for students, advisors, and administrators to use. And it now includes seamless integration with Ellucian Degree Works™, advisor access, and registration planning via Student Education Planner. These new features:
  - ☉ Give advisors the tools they need to help students plan for success
  - ☉ Let the registrar's office create demand-analysis reports so they can anticipate course demand
  - ☉ Deliver global capabilities that allow all Banner Student customers to plan for and track program completion.

## What's new in Banner® Finance:

- **Purchase Requisition** enables faster procurement of products and services with an updated, intuitive user experience and dashboard that help you manage requisition processing within Banner Finance. Both casual and power users can easily:

- ☉ Create new requisitions
- ☉ Search for and copy completed requisitions
- ☉ Continue work on requisitions placed in draft form
- ☉ View the status of pending requisitions

## What's new in Banner® General:

- **Communication Management** offers all-new tools to help you communicate with specific populations using Banner data. Communication Management makes it easy to create and send financial aid award letters, registration reminders, past-due tuition notices, and more.

This new functionality is available across the Banner enterprise for Banner Finance, Human Resources, Student, Financial Aid, and Advancement.

- **Direct Deposit** offers mobile-ready functionality and improved usability to streamline the entry of direct-deposit information for employees and, now, students too.

## What's new in Banner® Human Resources:

- **Employee Self-Service** features a newly consolidated, easy-to-use dashboard that makes key personnel information readily and easily available. Best of all, it's configurable, so you can turn features on and off according to your needs.

### All-new, user-friendly components include:

- **Employee Profile:** An intuitive entry point for employees to access their personal, employment, and job-related information.
- **Labor Redistribution:** Essential tools for initiating a labor redistribution in Employee Self-Service, routing for approval, and maintaining history for audit purposes.
- **Position Description:** A time-saving functionality for creating, editing, standardizing, routing, and approving position descriptions in Banner Human Resources, making posting on multiple job-search sites faster and more efficient.
- **Effort Reporting:** An efficient methodology for reporting on effort charged to grants and facilitating A-21 compliance. (For clients in the United States only.)

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**“We saw a 47 percent decrease in call volume in regards to registration issues.”**

JESSE NEBRES

Senior Lead Technician, Information Technology Services Help Desk,  
University of San Diego





# Ellucian Ethos Platform

By moving to Banner 9, you gain access to the powerful capabilities of the Ellucian Ethos Platform. The Ellucian Ethos Platform contains several higher education-specific data and analytics solutions:

- **The Ellucian Ethos Data Model** solves one of higher education's biggest challenges: getting systems, data, and people to talk to each other. The Ellucian Ethos Data Model combines data from various Ellucian and third-party applications and puts it in a standard language and format that can be used across an institution, as well as between institutions and partners.
- **Ellucian Analytics** targets key questions and role responsibilities, creating a guided path of information discovery using over 200 domains based on specific institutional roles.
- **Ellucian Workflow** enables the essential task of automating reviews and approvals between heterogeneous systems across your institution. It's accessible anytime, anywhere, via the web and mobile devices.

“The Ethos Platform is going to be a key portion of any SaaS or just any module implementation going forward. We have to be able to get data in and out of multiple systems. More people are wanting to have their own little unique software system. Having a platform like Ethos is going to allow us to tie those systems together.”


FRANK ABNEY  
Assistant Director of Information  
Technology Services, Eckerd College

# Let's get started

Ready to take advantage of all that Banner 9 has to offer? We offer several resources to help you begin:

- For a list of all available applications, please see the **Banner 9 Guide** (formerly the XE Guide).
- Complete our **complimentary assessment**. Professional Services will help you determine the necessary steps to transform your added forms into pages, and baseline modified forms into extensions. This will help you determine if your modifications can be handled by baseline functionality and do not need to be transformed.

- Ellucian also offers **service packages** to help you move your Administrative and Self-Service applications to Banner 9. If you are interested in learning more, please contact your account executive.
- **Ellucian Education Services** offers lessons for a wide variety of solutions and skill sets.



As your technology partner, Ellucian looks forward to helping you upgrade to Banner 9, the fastest, simplest, and most cost-effective path to modernizing your digital campus.



### **About Ellucian**

Ellucian is the world's leading provider of software and services that higher education institutions need to help students succeed. More than 2,400 institutions in 40 countries rely on Ellucian to help enable the mission of higher education for over 18 million students. Visit Ellucian at [www.ellucian.com](http://www.ellucian.com).